

**General Announcement**

Reference No **MB-090901-55412**

Submitting Merchant Bank : AMINVESTMENT BANK BERHAD  
Company Name : **BINA PURI HOLDINGS BHD**  
Stock Name : BPURI  
Date Announced : 01/09/2009

Type : Announcement  
Subject : BINA PURI HOLDINGS BHD. (“BPHB” OR THE “COMPANY”)

(I) PROPOSED CAPITALISATION OF DEBT VIA A RESTRICTED ISSUE OF UP TO 20,000,000 NEW ORDINARY SHARES OF RM1.00 EACH (“SHARES”) IN BPHB (“SETTLEMENT SHARES”), REPRESENTING UP TO 19.27% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF THE COMPANY, TO BUMIMAJU MAWAR SDN BHD (“BUMIMAJU”) AT AN INDICATIVE ISSUE PRICE OF RM1.00 PER SETTLEMENT SHARE (“PROPOSED DEBT CAPITALISATION”);  
AND

(II) PROPOSED INCREASE IN THE AUTHORISED SHARE CAPITAL OF THE COMPANY FROM RM100,000,000 COMPRISING 100,000,000 SHARES TO RM500,000,000 COMPRISING 500,000,000 SHARES (“PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL”).

(COLLECTIVELY THE “PROPOSALS”)

Contents : We refer to the announcements dated 19 February 2009, 28 May 2009, 11 June 2009, 30 July 2009 and 6 August 2009 in relation to the Proposals.

On behalf of the Board of Directors of BPHB, AmInvestment Bank Berhad is pleased to announce that Bursa Malaysia Securities Berhad had vide its letter dated 28 August 2009 granted its approval for the listing and quotation of the Settlement Shares to be issued pursuant to the Proposed Debt Capitalisation.

This announcement is dated 1 September 2009.

© 2009, Bursa Malaysia Berhad. All Rights Reserved.