

Additional Listing Application (ALA)Reference No **MB-090910-54314**

Submitting Merchant Bank : AMINVESTMENT BANK BERHAD
 Company Name : **BINA PURI HOLDINGS BHD**
 Stock Name : BPURI
 Date Announced : 10/09/2009

1. Details of Corporate Proposal

Whether the : No

corporate
 proposal involves
 the issuance of
 new type
 and new class of
 securities?

Types of : Others

corporate
 proposal
 Details of
 corporate
 proposal

: PROPOSED CAPITALISATION OF DEBT VIA A RESTRICTED ISSUE OF 20,000,000 NEW ORDINARY SHARES OF RM1.00 EACH ("SHARES") IN BPHB ("SETTLEMENT SHARES"), REPRESENTING 19.27% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF THE COMPANY, TO BUMIMAJU MAWAR SDN BHD ("BUMIMAJU") AT AN ISSUE PRICE OF RM1.00 PER SETTLEMENT SHARE ("PROPOSED DEBT CAPITALISATION")

No. of shares : 20,000,000

issued under this
 corporate
 proposal

Issue price per : MYR 1.000

share (\$\$)

Par Value (\$\$) : MYR 1.000

Latest issued and paid up share capital after the above corporate proposal in the following

Units : 103,782,100

Currency : MYR 103,782,100.000

Listing Date : 11/09/2009

Remarks :

The Proposed Debt Capitalisation has been completed with the issuance of 20,000,000 BPHB Shares to Bumimaju at the issue price of RM1.00 per Settlement Share.