

**General Announcement**

Reference No **MB-090806-61123**

Submitting Merchant Bank : AMINVESTMENT BANK BERHAD  
Company Name : **BINA PURI HOLDINGS BHD**  
Stock Name : BPURI  
Date Announced : 06/08/2009

Type : Announcement  
Subject : BINA PURI HOLDINGS BHD ("BPHB" OR "THE COMPANY")

(I) PROPOSED CAPITALISATION OF DEBT VIA A RESTRICTED ISSUE OF UP TO 20,000,000 NEW ORDINARY SHARES OF RM1.00 EACH ("SHARES") IN BPHB ("SETTLEMENT SHARES"), REPRESENTING UP TO 19.27% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF THE COMPANY, TO BUMIMAJU MAWAR SDN BHD ("BUMIMAJU") AT AN INDICATIVE ISSUE PRICE OF RM1.00 PER SETTLEMENT SHARE ("PROPOSED DEBT CAPITALISATION"); AND

(II) PROPOSED INCREASE IN THE AUTHORISED SHARE CAPITAL OF THE COMPANY FROM RM100,000,000 COMPRISING 100,000,000 SHARES TO RM500,000,000 COMPRISING 500,000,000 SHARES ("PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL").

(COLLECTIVELY THE "PROPOSALS")

Contents : On behalf of the Company, AmInvestment Bank Berhad is pleased to announce that the issue price for the Settlement Shares to be issued pursuant to the Proposed Debt Capitalisation has been fixed by the Board of Directors of the Company at RM1.00 per Settlement Share representing a premium of 15.0 sen or 17.65% from the 5-day weighted average market price of BPHB Shares up to and including 5 August 2009 of RM0.85.

This announcement is dated 6 August 2009.

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